PRIOR AUTHORIZATION (PA) REQUEST FORM GUIDE



STEP-BY-STEP GUIDE

Prior Authorization (PA) Request Form Sample

While PA request forms may vary by insurance provider, there is some information that is almost universally required as part of the PA request form process. Learn more about PA request forms with the example below:

PA request forms will typically				
provide you with the preferred method of delivering your PA request and necessary documentation.	This form is used by [Insurer X] and/or partic complete all sections, as incomplete forms [1-800-XXX-XXXX]. If you have any question will not be considered unless this form is fi	will delay processing. Fax this form back to as or concerns, please call [(555) 555-5555].	[Insurer X] using fax number	
		1 – PATIENT INFORMATION		
Make sure that you have the required patient information available when completing the PA request form.	Patient Name:	[Insurer X] Medical ID#:	DOB: / /	
	2 – PROVIDER INFORMATION			
	Provider Name:	Specialty:	Provider NPI:	
	Provider Address:			
	Provider Phone #:	Provider Fax #:		
	3 - PHARMACY INFORMATION			
Make sure you have the preferred pharmacy's information so you can enter it in this field.	Pharmacy Name:	Pharmacy NPI:		
	Pharmacy Phone #:	Pharmacy Fax #:		
	4 – DRUG THERAPY REQUESTED			
	Drug 1: Name/Strength/Formulation:			
When prompted to enter the patient's requested prescription therapy, make sure to provide the proper dosage amount and schedule.	Sig:			
	Drug 2: Name/Strength/Formulation:			
	Sig:			
	5 – DIAGNOSIS/CLINICAL CRITERIA			
	1. Is this request for initial or continuing therapy?			
	2. Member is ≥18 years old No Yes			
	3. Does the patient have a diagnosis of plaque psoriasis and is a candidate for systemic therapy or phototherapy? No Yes			
Some insurers have certain criteria that the patient must meet in order to be authorized for BIMZELX®. Make sure to	4. Has the patient tried and failed a topical psoriasis agent and is a candidate for phototherapy or systemic therapy?			
	5. Was there therapeutic failure to one of the preferred agents? (e.g., ENBREL, HUMIRA) NO Yes			
	6 – PROVIDER SIGN-OFF			
	Additional Information to Consider Including: 1. Please submit chart notes/medical records for the patient that are applicable to this request. 2. If member has not tried preferred agent(s) please provide rationale/explanation and any additional supporting information that should be taken into consideration for the requested medication.			
answer these questions in full, or	If member has not tried preferred agent(s) please p taken into consideration for the requested medica	taken into consideration for the requested medication.		
else the patient may be rejected.				
Some treatments require that	I certify that the information provided is accurate. Supporting documentation is available for State audits.			
the patient first try a different	Provider Signature:	Date:		
initial therapy. If the patient	П			
has not been prescribed	Please note: This document contains confidential information, including protected health information, intended for a specific individual and purpose. The information is private and legally protected by law, including HIPAA. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution, or taking of any action in reliance on the contents of this telecopied information is strictly prohibited. Please notify sender if document was not intended for receipt by your facility.			
an initial therapy, you may				
	. tease notify serials in document was not intended to	s receipt by your racinty.		
need to explain the rationale				
in addition to providing the				
patient's treatment history in the				
supplemental documents.	Remember to sign and dat	e your PA request form.		

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If an insurance provider requires a PA, the following steps can help you gather the necessary information.

- 1 Contact the patient's current insurance provider.
- 2 Request the insurance provider's PA request form.
- Ask the provider about what additional information is needed to perform the PA request.
 - This information is typically the patient's past test results, medical history, chart notes, and a letter of medical necessity.
- Complete the PA request form in its entirety. Incomplete information may result in a PA denial. **See reverse side for a sample PA request form.**
- Check the insurance provider's website to determine how the PA form and additional requirements should be delivered. This could be through fax, email, or the provider's website.
- Update your patient on the PA request, in case the insurance provider reaches out to them.